

Student's Name: _____ SSN: _____

C. Independent Student's Income Information to Be Verified

1. TAX RETURN FILERS—**Important Note:** If you (or your spouse, if married) filed, or will file, an amended 2024 IRS tax return, you must contact your financial aid administrator before completing this section.

Instructions: Complete this section if the student and spouse filed or will file a 2024 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](https://fafsa.gov).* In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

- The student **has** transferred Federal Tax Information from the IRS into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- The student **has not yet** transferred Federal Tax Information from the IRS, but will transfer 2024 IRS income information into the student's FAFSA once the student has filed a 2024 IRS tax return.
- The student is **unable or chooses not to** transfer Federal Tax Information from the IRS, and the student will submit to the school a **2024 IRS tax return transcript**—not a photocopy of the income tax return.

A 2024 IRS Tax Return Transcript may be obtained through:

- **Get Transcript by MAIL** – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript ONLINE** – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

- Check here if the student's IRS tax return transcript is attached to this worksheet.
- Check here if the student's IRS tax return transcript will be submitted to the student's school later. Verification cannot be completed until the IRS tax return transcript has been submitted to the student's school.

2. TAX RETURN NONFILERS—**Complete this section if you, the student (and, if married, your spouse), will not file and are not required to file a 2024 income tax return with the IRS.**

Check the box that applies:

- The student (and, if married, the student's spouse) was not employed and had no income earned from work in 2024.
- The student (and/or the student's spouse if married) was employed in 2024 and has listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form is attached. Attach copies of all 2024 W-2 forms issued to you (and, if married, to your spouse) by employers. *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.*

Employer's Name	2024 Amount Earned	IRS W-2 Attached?
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

Student's Name: _____ **SSN:** _____

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2024 that indicates a 2024 IRS income tax return was not filed with the IRS or other relevant tax authority.

___ Check here if confirmation of non-filing is provided.

___ Check here if confirmation of non-filing will be provided later.

D. Certification and Signature

I certify that all of the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date

***Do not mail this worksheet to the U.S. Department of Education.
Submit this worksheet to the financial aid administrator at your school.***

You should make a copy of this worksheet for your records.

V5 Verification:

Identity Verification (To Be Signed at the Institution)

The student must appear in person at Spring Hill College to verify his or her identity by **presenting an unexpired valid government-issued photo identification (ID)**, such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID

Student's Signature & Date

Authorized SHC Representative Signature & Date

Student's Printed Name & ID Number

Authorized SHC Representative Printed Name

Identity Verification (To Be Signed in the Presence of a Notary **if unable to appear in person at SHC)**

If the student is unable to appear in person at Spring Hill College to verify his or her identity, the student must supply the unexpired identification VIA video call with the college, or provide to the institution: A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and

**Notary's Certificate of Acknowledgement
(If the student is unable to appear in person at Spring Hill College)
Identity Verification**

State of _____ City/County of _____

On _____, before me, _____,
Date *Notary's name*

personally appeared, _____, and provided to me
Printed name of signer

on basis of satisfactory evidence of identification _____
Type of government-issued photo ID provided

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal
(seal)

Notary Signature

My commission expires on _____
Date